**FRONT** PAGE

Change the title on the top of page from Outsourced Client Accounting Solutions to Client Accounting and Advisory Solutions (CAAS).

Remove black box and word Revenue and remove wording in gray box that starts with Needs Assessment – wedge offering idea. Replace that section with contact information as follows:

Schechter Dokken Kanter

612.332.5500

www.sdkcpa.com

Michele Jensrud, CPA

612.332.9374

[mjensrud@sdkcpa.com](mailto:mjensrud@sdkcpa.com)

Cassandra Dulon, CPA

612.332.9376

[cdulon@sdkcpa.com](mailto:cdulon@sdkcpa.com)

Remove the wording [info@sdkcpa.com](mailto:info@sdkcpa.com) in the blue box but leave the blue bar

Remove the wording 612.332.5500 in the orange bar but leave the orange bar

Remove the wording [www.sdkcpa.com](http://www.sdkcpa.com) in the purple bar but leave the purple bar

**BACK PAGE**

Can you add design elements to make it clear that this is the back page of this document

Shift the Essentials, Premium, and Elite boxes to the top half of the page

Below those three boxes add the following:

Additional Services:

* Invoicing
* Controller Duties
* Audit Support
* Income Tax Preparation
* 1099-Misc/Div/Int/Foreign Filing
* Sales and Use Tax – Monthly, Quarterly, Annually
* MinnesotaCare Provider Tax Filing
* Additional Phone Support
* Collections

Move the black box to the bottom of the page.